



LEGACY GIFT CONFIRMATION

What's in your heart?

I, _____, of _____,

PLEASE PRINT: NAME

CITY

STATE

confirm that I have formalized my Letter of Intent commitment for the Create a Jewish Legacy initiative to benefit the following organization(s): _____

I confirm that I have made appropriate formal arrangements to assure that my legacy gift will be accomplished according to my wishes. My commitment is acknowledged within the following document:*

- ☐ Bequest in Will or Trust
- ☐ Beneficiary of a Life Insurance Policy
- ☐ Beneficiary of a Retirement Plan
- ☐ Gifts of Lifetime Income Plan
- ☐ Cash Endowment Gift
- ☐ Other (Please describe) _____

*Please provide a copy of the pertinent pages to ensure that the Foundation is always able to honor your wishes.

I am pleased to be able to support the Jewish community through my legacy gift. The approximate value of my commitment will be \$ _____ or _____% of my estate.

DONOR SIGNATURE & PRINTED NAME

DATE

DONOR SIGNATURE & PRINTED NAME

DATE

Optional: I was assisted with my legacy plan preparation by (Please designate adviser):

Estate planning attorney: _____ Phone: _____

Financial planner: _____ Phone: _____

Other (Executor, trustee, family member): _____

Jewish Community Foundation of Central PA is sponsoring and presenting our community wide legacy initiative.

It is a collaborative effort between the following organizations to secure the Jewish future:



If you have not already submitted confirmation of your legacy gift please complete & return this form to:

The Jewish Community Foundation of Central PA, 3211 N. Front Street, Harrisburg, PA 17110

The Jewish Community Foundation of Central PA is a proud partner in the LIFE & LEGACY Program™.

We are here to assist you in fulfilling your philanthropic goals.
Contact us at (717) 236-9555 or foundation@pajewishendowment.org